

Business Services

2020-2021 Department Achievements



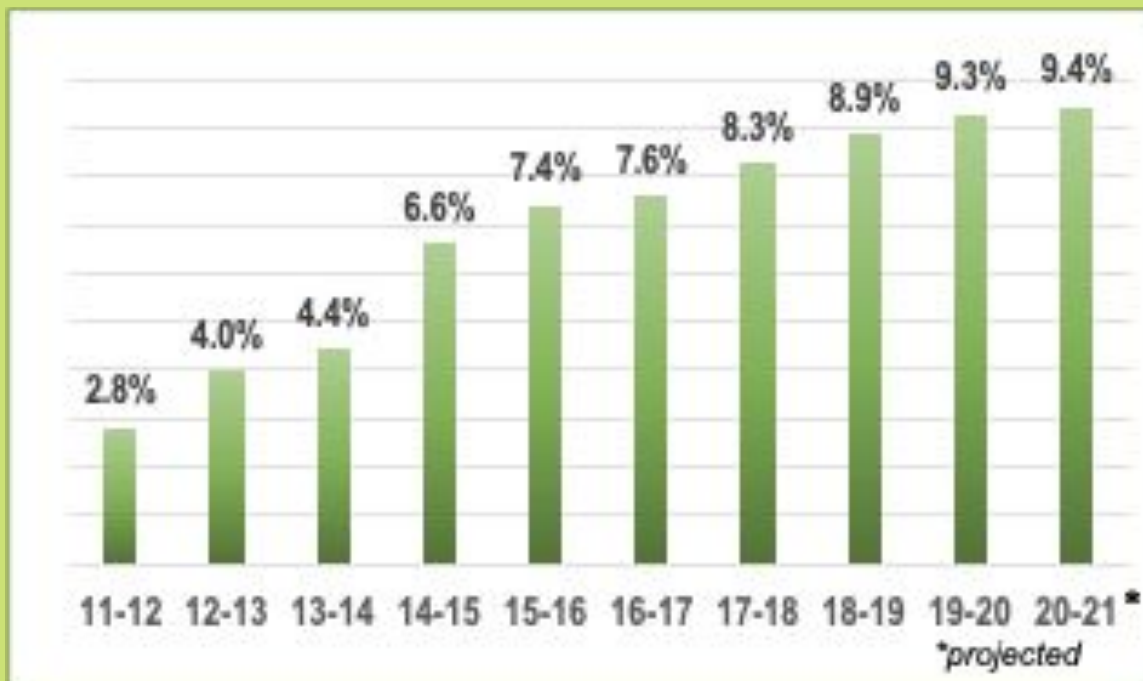
Willamette
EDUCATION SERVICE DISTRICT

It has been an exciting year in Business Services as long-time Director Michael Dunkel moved to Michigan and Senior Payroll Specialist Judy Grant was finally able to retire. Russ Allen and Gena Sina came on to try and fill their shoes. Clearly the only constant in life is change.

Business Services is proud to discuss four notable accomplishments: Continued Financial Stability, clean fiscal audits, growth of agency fiscal responsibility, and the implementation of online credit card payments.

General Fund: Fund Balance

It has been a goal of the WESD to grow the General Fund Balance until it reaches 10% of the General Fund Budget. The WESD has increased the percentage every year since the 2011-12 budget year, with a projected 9.4% at the end of the 2020-21 budget year.



Actual
Fund Balance 2011-12

\$945,469

Projected
Fund Balance 2020-21

\$4,600,000

Annual Fiscal Audits

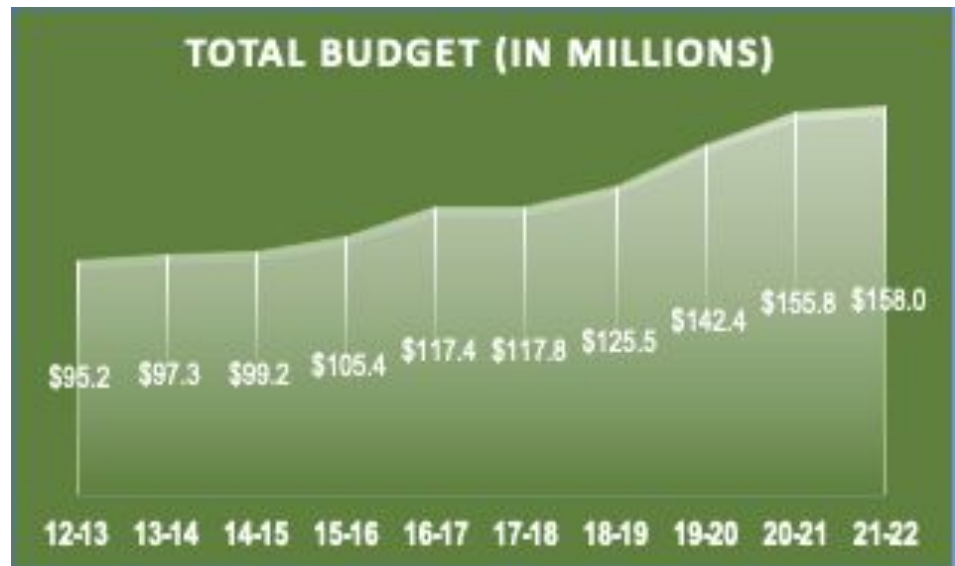
A gold standard for financial audits is an unqualified opinion without any significant deficiencies or material weaknesses. With our 2019-2020 audit, the WESD has been able to check all three boxes for nine audits in a row.



WESD Budget (All Funds)

Since 2012-13 the Total Budget (all funds) of the Willamette ESD has grown by 66%. Prior to additional staffing in the 2021-22 Budget, there had only been an administrative assistant position added in Business Office Staffing since 2012-13.

Recently Added Funds To Manage: Student Success Act, Regional Educators Network, Willamette Career Academy, School Safety & Prevention, and ESSER (Federal COVID Stimulus).



Online Credit Card Payments

Business Services implemented on-line credit card payments. This allows people to make online donations for United Way, wellness activities, hearing aid bills, order brand T-shirts, etc. It is more convenient for the user and less time consuming for staff.